IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

IN RE: : In Proceedings for a

Reorganization under

W.R. Grace and Co., et. al., : Chapter 11

.

Debtors. : Jointly administered Under

Case No. 01-1139 (JKF)

NOTICE OF FILING OF FIFTH SUPPLEMENTAL RULE 2019 STATEMENT OF REPRESENTATION BY REAUD MORGAN & QUINN, LLP (EXHIBITS NOT SCANNED BUT ACCESSIBLE BY COURT ORDER)

TO CREDITORS AND OTHER PARTIES IN INTEREST AND ALL PARTIES WHO HAVE REQUESTED NOTICES PURSUANT TO FED.R.BANKR.P. 2002, NOTICE IS HEREBY GIVEN THAT:

Reaud Morgan & Quinn, LLP, in compliance with the October 22, 2004 Order of Court, has filed its Fifth Supplemental Statement pursuant to Fed.R.Bankr.P. 2019.

Exhibits have not been scanned, but have been submitted to the Clerk of the Bankruptcy Court, at the address set forth below, on compact disk ("CD"). Said exhibits may be accessed by parties who obtain a Court order authorizing access.

Clerk
United States Bankruptcy Court
District of Delaware
824 Market Street
Wilmington, DE 19801

Dated: August 16, 2006 /s/Daniel K. Hogan

Daniel K. Hogan (DE #2814)

THE HOGAN FIRM 1311 Delaware Avenue Wilmington, DE 19806 Telephone: 302-656-7540 Facsimile: 302-656-7599